IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

| In re: |) Chapter 11 |
|-----------------------------|--|
| W.R. GRACE & CO., et al., 1 |) Case No. 01-1139 (JKF)) Jointly Administered |
| Debtors. | Objection Date: June 2, 2008 at 4:00 p.m. Hearing Date: Scheduled if Necessary (Negative Notice) |

CORRECTED SEVENTY-FIRST MONTHLY APPLICATION OF BMC GROUP FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS CLAIMS RECONCILIATION AND SOLICITATION CONSULTANT TO THE DEBTORS FOR THE PERIOD FROM FEBRUARY 1, 2008 THROUGH FEBRUARY 29, 2008

Name of Applicant: BMC Group ("BMC")

Authorized to Provide Professional Services to:

The above-captioned debtors and debtors in

possession

Date of Retention: Retention Order entered May 8, 2002;

effective as of April 4, 2002

Period for which Compensation and February 1 through February 29, 2008

Reimbursement is Sought:

Amount of Compensation Sought as Actual,

Reasonable and Necessary:

\$ 27,323.50

Amount of Expense Reimbursement Sought as

Actual, Reasonable and Necessary:

\$ 2,243.98

The Debtors consist of the following 62 entities: W.R. Grace & Co. (f/k/a Grace Specialty Chemicals, Inc.), W.R. Grace & Co.-Conn., A-1 Bit & Tool Co., Inc., Alewife Boston Ltd., Alewife Land Corporation, Amicon, Inc., CB Biomedical, Inc. (f/k/a Circe Biomedical, Inc.), CCHP, Inc., Coalgrace, Inc., Coalgrace II, Inc., Creative Food =N Fun Company, Darex Puerto Rico, Inc., Del Taco Restaurants, Inc., Dewey and Almy, LLC (f/k/a Dewey and Almy Company), Ecarg, Inc., Five Alewife Boston Ltd., G C Limited Partners I, Inc. (f/k/a Grace Cocoa Limited Partners I, Inc.), G C Management, Inc. (f/k/a Grace Cocoa Management, Inc.), GEC Management Corporation, GN Holdings, Inc., GPC Thomasville Corp., Gloucester New Communities Company, Inc., Grace A-B Inc., Grace A-B II Inc., Grace Chemical Company of Cuba, Grace Culinary Systems, Inc., Grace Drilling Company, Grace Energy Corporation, Grace Environmental, Inc., Grace Europe, Inc., Grace H-G Inc., Grace H-G II Inc., Grace Hotel Services Corporation, Grace International Holdings, Inc. (f/k/a Dearborn International Holdings, Inc.), Grace Offshore Company, Grace PAR Corporation, Grace Petroleum Libya Incorporated, Grace Tarpon Investors, Inc., Grace Ventures Corp., Grace Washington, Inc., W.R. Grace Capital Corporation, W.R. Grace Land Corporation, Gracoal, Inc., Gracoal II, Inc., Guanica-Caribe Land Development Corporation, Hanover Square Corporation, Homco International, Inc., Kootenai Development Company, L B Realty, Inc., Litigation Management, Inc. (f/k/a GHSC Holding, Inc., Grace JVH, Inc., Asbestos Management, Inc.), Monolith Enterprises, Incorporated, Monroe Street, Inc., MRA Holdings Corp. (f/k/a Nestor-BNA, Inc.), MRA Staffing Systems, Inc. (f/k/a British Nursing Association, Inc.), Remedium Group, Inc. (f/k/a Environmental Liability Management, Inc., E&C Liquidating Corp., Emerson & Cuming, Inc.), Southern Oil, Resin & Fiberglass, Inc., Water Street Corporation, Axial Basin Ranch Company, CC Partners (f/k/a Cross Country Staffing), Hayden-Gulch West Coal Company, H

| This is a: | Monthly Application | Quarterly Application | Final Application |
|------------|---------------------|-----------------------|-------------------|
|------------|---------------------|-----------------------|-------------------|

The total time expended for preparation of this fee application is approximately 30.0 hours and the corresponding compensation requested is approximately \$7,500.00.2

This is the Seventy-First Application filed by BMC.

PRIOR APPLICATIONS

| Date | App | Period | Requested | Requested | Approved | Approved |
|-----------|------|---------------------------------|--------------|-------------|--------------|-------------|
| Filed | No. | Covered | Fees | Expenses | Fees | Expenses |
| 3/4/2003 | N/A | 4/4/2002-4/30/2002 | \$18,913.50 | \$1,420.00 | \$15,130.80 | \$1,420.00 |
| 3/4/2003 | N/A | 5/1/2002-5/31/2002 | \$46,559.00 | \$2,781.83 | \$37,247.20 | \$2,781.83 |
| 3/4/2003 | N/A | 6/1/2002-6/30/2002 | \$42,162.00 | \$3,538.24 | \$33,729.60 | \$3,538.24 |
| 3/4/2003 | N/A | 5th Quarterly 2002 | \$107,634.50 | \$7,740.07 | \$86,107.60 | \$7,740.07 |
| 3/4/2003 | N/A | 7/1/2002-7/31/2002 | \$48,181.75 | \$10,701.48 | \$38,545.40 | \$10,701.48 |
| 3/4/2003 | N/A | 8/1/2002-8/31/2002 | \$48,729.50 | \$1,891.32 | \$38,983.60 | \$1,891.32 |
| 3/4/2003 | N/A | 9/1/2002-9/30/2002 | \$55,850.00 | \$2,743.43 | \$44,680.00 | \$2,743.43 |
| 3/4/2003 | N/A | 6th Quarterly 2002 | \$152,761.25 | \$15,336.23 | \$122,209.00 | \$15,336.23 |
| 3/4/2003 | N/A | 10/1/2002-10/31/2002 | \$95,621.50 | \$3,384.85 | \$76,497.20 | \$3,384.85 |
| 3/4/2003 | N/A | 11/1/2002-11/30/2002 | \$49,215.25 | \$2,658.68 | \$39,372.20 | \$2,658.68 |
| 3/4/2003 | N/A | 12/1/2002-12/31/2002 | \$46,683.00 | \$850.00 | \$37,346.40 | \$850.00 |
| 3/4/2003 | N/A | 7th Quarterly 2002 | \$191,519.75 | \$6,893.53 | \$153,215.80 | \$6,893.53 |
| 5/15/2003 | 10 | 1/1/2003-1/31/2003 | \$74,318.00 | \$1,229.90 | \$59,454.40 | \$1,229.90 |
| 5/15/2003 | 11 | 2/1/2003-2/28/2003 | \$82,610.00 | \$4,837.69 | \$66,088.00 | \$4,837.69 |
| 5/15/2003 | 12 | 3/1/2003-3/31/2003 | \$72,572.25 | \$3,860.72 | \$58,057.80 | \$3,860.72 |
| 5/15/2003 | 8 Q | 8 th Quarterly 2003 | \$229,500.25 | \$9,928.31 | \$183,600.20 | \$9,928.31 |
| 9/23/2003 | 13 | 4/1/2003-4/30/2003 | \$117,598.00 | \$2,132.50 | \$94,078.40 | \$2,132.50 |
| 9/23/2003 | 14 | 5/1/2003-5/31/2003 | \$140,988.00 | \$4,689.22 | \$112,790.40 | \$4,689.22 |
| 9/23/2003 | 15 | 6/1/2003-6/30/2003 | \$95,449.00 | \$8,234.67 | \$76,359.20 | \$8,234.67 |
| 9/23/2003 | 9 Q | 9 th Quarterly 2003 | \$354,035.00 | \$15,480.10 | \$283,228.00 | \$15,480.10 |
| 2/18/2004 | 16 | 7/1/2003-7/31/2003 | \$90,293.50 | \$9,851.36 | \$90,293.50 | \$9,851.36 |
| 2/18/2004 | 17 | 8/1/2003-8/31/2003 | \$88,262.50 | \$2,515.87 | \$88,262.50 | \$2,515.87 |
| 2/18/2004 | 18 | 9/1/2003-9/30/2003 | \$82,370.00 | \$16,341.34 | \$82,370.00 | \$16,341.34 |
| 2/25/2004 | 10 Q | 10 th Quarterly 2003 | \$260,926.00 | \$28,708.57 | \$260,926.00 | \$28,708.57 |
| 4/13/2004 | 19 | 10/1/2003-10/31/2003 | \$86,187.00 | \$1,861.76 | \$86,187.00 | \$1,861.76 |
| 4/13/2004 | 20 | 11/1/2003-11/30/2003 | \$69,321.00 | \$1,330.52 | \$69,321.00 | \$1,330.52 |
| 4/13/2004 | 21 | 12/1/2003-12/31/2003 | \$62,679.00 | \$2,627.14 | \$62,679.00 | \$2,627.14 |
| 4/13/2004 | 11 Q | 11 th Quarterly 2003 | \$218,187.00 | \$5,819.42 | \$218,187.00 | \$2,528.88 |
| 6/18/2004 | 22 | 1/1/2004-1/31/2004 | \$84,944.50 | \$1,327.94 | \$84,944.50 | \$1,327.94 |
| 6/18/2004 | 23 | 2/1/2004-2/29/2004 | \$42,147.00 | \$1,623.86 | \$42,147.00 | \$1,623.86 |
| 6/18/2004 | 24 | 3/1/2004-3/31/2004 | \$89,579.50 | \$1,403.99 | \$89,579.50 | \$1,403.99 |
| 6/18/2004 | 12 Q | 12 th Quarterly 2004 | \$216,671.00 | \$4,355.79 | \$216,671.00 | \$4,355.79 |
| 11/5/2004 | 25 | 4/1/2004-4/30/2004 | \$76,264.50 | \$2,134.18 | \$76,264.50 | \$2,134.18 |
| 11/5/2004 | 26 | 5/1/2004-5/31/2004 | \$63,313.50 | \$2,330.43 | \$63,313.50 | \$2,330.43 |
| 11/5/2004 | 27 | 6/1/2004-6/30/2004 | \$58,641.50 | \$2,795.01 | \$58,641.50 | \$2,795.01 |
| 11/5/2004 | 13 Q | 13 th Quarterly 2004 | \$198,219.50 | \$7,259.62 | \$198,219.50 | \$7,259.62 |

The actual number of hours expended in preparing this fee application and the corresponding compensation requested will be set forth in BMC's subsequent fee applications.

PRIOR APPLICATIONS - continued

| Date Filed | App No. | Period Covered | Requested Fees | Requested Expenses | Approved Fees | Approved Expenses |
|---------------|------------|---------------------------------|-------------------|-----------------------|------------------|----------------------|
| 2/7/2005 | 28 | 7/1/2004 - 7/31/2004 | \$45,396.00 | \$2,558.91 | \$45,396.00 | \$2,558.91 |
| 2/7/2005 | 29 | 8/1/2004 - 8/31/2004 | \$60,094.50 | \$1,375.09 | \$60,094.50 | \$1,375.09 |
| 2/7/2005 | 30 | 9/1/2004 9/30/2004 | \$75,755.50 | \$1,251.65 | \$75,755.50 | \$1,251.65 |
| 2/7/2005 | 14Q | 14 th Quarterly 2004 | \$181,246.00 | \$5,185.65 | \$181,246.00 | \$5,185.65 |
| 4/22/2005 | 31 | 10/1/2004 - 10/31/2004 | \$59,922.00 | \$2,144.86 | \$59,922.00 | \$2,144.86 |
| 4/22/2005 | 32 | 11/1/2004 - 11/30/2004 | \$65,745.50 | \$28,337.71 | \$65,745.50 | \$28,337.71 |
| 4/22/2005 | 33 | 12/1/2004 - 12/31/2004 | \$62,692.00 | \$8,918.87 | \$62,692.00 | \$8,918.87 |
| 4/22/2005 | 15Q | 15 th Quarterly 2004 | \$188,359.50 | \$39,401.44 | \$188,359.50 | \$39,401.44 |
| 8/11/2005 | 34 | 1/1/2005 - 1/31/2005 | \$67,384.00 | \$2,530.41 | \$67,745.50 | \$2,530.41 |
| 8/11/2005 | 35 | 2/1/2005 - 2/28/2005 | \$56,206.00 | \$2,869.31 | \$56,206.00 | \$2,869.31 |
| 8/11/2005 | 36 | 3/1/2005 - 3/31/2005 | \$64,836.00 | \$1,666.16 | \$64,836.00 | \$1,666.16 |
| 8/11/2005 | 16Q | 16th Quarterly 2005 | \$188,426.00 | \$7,065.88 | \$188,426.00 | \$7,065.00 |
| 10/31/2005 | 37 | 4/1/2005 - 4/30/2005 | \$88,685.50 | \$2,391.33 | \$88,685.50 | \$2,391.33 |
| 10/31/2005 | 38 | 5/1/2005 - 5/31/2005 | \$158,852.00 | \$4,552.49 | \$158,852.00 | \$4,552.49 |
| 10/31/2005 | 39 | 6/1/2005 - 6/30/2005 | \$232,914.00 | \$13,912.17 | \$232,914.00 | \$13,912.17 |
| 10/31/2005 | 170 | 17 th Quarterly 2005 | \$480,451.50 | \$20,855.99 | \$480,451.50 | \$20,855.99 |
| 1/31/2006 | 40 | 7/1/2005 - 7/31/2005 | \$468,997.75 | \$17,359.91 | \$468,997.75 | \$17,359.91 |
| 1/31/2006 | 41 | 8/1/2005 - 8/31/2005 | \$684,403.00 | \$43,446.98 | \$684,403.00 | \$43,446.98 |
| 1/31/2006 | 42 | 9/1/2005 - 9/30/2005 | \$334,412.00 | \$34,731.14 | \$334,412.00 | \$34,731.14 |
| 2/1/2006 | 18Q | 18 th Quarterly 2005 | \$1,487,812.75 | \$95,538.03 | \$1,487,812.75 | \$95,538.03 |
| 4/20/2006 | 43 | 10/1/2005 - 10/31/2005 | \$126,175.50 | \$2,460.85 | \$126,175.50 | \$2,460.85 |
| 4/20/2006 | 44 | 11/1/2005 - 11/30/2005 | \$136,980.50 | \$2,010.10 | \$136,980.50 | \$2,010.10 |
| 4/20/2006 | 45 | 12/1/2005 - 12/31/2005 | \$54,700.50 | \$4,310.19 | \$54,700.50 | \$4,310.19 |
| 4/20/2006 | 19Q | 19 th Quarterly 2005 | \$301,963.67* | \$8,781.14 | \$301,963.67* | \$8,781.14 |
| 4/28/2006 | 46 | 1/1/2006 - 1/31/2006 | \$52,998.50 | \$2,322.75 | \$52,998.50 | \$2,322.75 |
| 7/17/2006 | 47 | 2/1/2006 - 2/28/2006 | \$64,309.50 | \$1,438.85 | \$64,309.50 | \$1,438.85 |
| 8/25/2006 | 48 | 3/1/2006 - 3/31/2006 | \$69,538.75 | \$2,732.97 | \$69,538.75 | \$2,732.97 |
| 8/25/2006 | 20Q | 20 th Quarterly 2006 | \$177,504.41* | \$6,494.57 | \$177,504.41* | \$6,494.57 |
| 11/21/2006 | 49 | 4/1/2006 - 4/30/2006 | \$64,523.00 | \$1,918.17 | \$64,523.00 | \$1,918.17 |
| 11/22/2006 | 50 | 5/1/2006 - 5/31/2006 | \$83,530.00 | \$2,413.38 | \$83,530.00 | \$2,413.38 |
| 11/22/2006 | 51 | 6/1/2006 - 6/30/2006 | \$42,762.00 | \$5,634.14 | \$42,762.00 | \$5,634.14 |
| 11/22/2006 | 21Q | 21st Quarterly 2006 | \$181,274.25* | \$9,965.65 | \$181,274.25* | \$9,965.65 |
| 12/11/2006 | 52 | 7/1/2006 - 7/31/2006 | \$35,134.50 | \$41,219.71 | \$35,134.50 | \$41,219.71 |
| 12/21/2006 | 53 | 8/1/2006 - 8/31/2006 | \$76,583.00 | \$4,757.53 | \$76,583.00 | \$4,757.53 |
| 12/27/2006 | 54 | 9/1/2006 - 9/30/2006 | \$71,515.00 | \$24,065.05 | \$71,515.00 | \$24,065.05 |
| 12/27/2006 | 22Q | 22 nd Quarterly 2006 | \$174,070.88* | \$70,042.29 | \$174,070.88* | \$70,042.29 |
| 5/17/2007 | 55 | 10/1/2006 - 10/31/2006 | \$103,882.50 | \$72,054.63 | \$103,882.50 | \$72,054.63 |
| 5/21/2007 | 56 | 11/1/2006 - 11/30/2006 | \$74,836.00 | \$18,644.41 | \$74,836.00 | \$18,644.41 |
| 5/22/2007 | 57 | 12/1/2006 - 12/31/2006 | \$66,253.50 | \$24,335.71 | \$66,253.50 | \$24,335.71 |
| 5/22/2007 | 23Q | 23 rd Quarterly 2006 | \$232,723.40* | \$115,034.75 | \$232,723.40* | \$115,034.75 |
| 8/24/2007 | 58 | 1/1/2007 - 1/31/2007 | \$89,031.50 | \$13,162.75 | \$89,031.50 | \$13,162.75 |
| 8/24/2007 | 59 | 2/1/2007 - 2/28/2007 | \$136,258.25 | \$16,098.69 | \$136,258.25 | \$16,098.69 |
| 8/24/2007 | 60 | 3/1/2007 - 3/31/2007 | \$80,692.00 | \$1,746.97 | \$80,692.00 | \$1,746.97 |
| 8/24/2007 | 24Q | 24 th Quarterly 2007 | \$290,682.66* | \$31,008.41 | \$290,682.66 | \$31,008.41 |

^{*} Reflects BMC's voluntary courtesy discount of 5% from actual fees for the Nineteenth, Twentieth, Twenty-First, Twenty-Second, Twenty-Third and Twenty-Fourth Quarterly Fee Periods, and 3.5% from actual fees for the Twenty-Fifth Quarterly Period..

PRIOR APPLICATIONS - continued

| Date | App | Period | Requested | Requested | Approved | Approved |
|------------|-----|---------------------------------|---------------|---------------------------------------|---------------|------------|
| Filed | No. | Covered | Fees | Expenses | Fees | Expenses |
| 11/9/2007 | 61 | 4/1/2007 - 4/30/2007 | \$49,298.00 | \$1,989.73 | \$49,298.00 | \$1,989.73 |
| 11/9/2007 | 62 | 5/1/2007 - 5/31/2007 | \$135,172.00 | \$2,067.20 | \$135,172.00 | \$2,067.20 |
| 11/9/2007 | 63 | 6/1/2007 - 6/30/2007 | \$58,687.50 | \$3,094.14 | \$58,687.50 | \$3,094.14 |
| 11/9/2007 | 25Q | 25 th Quarterly 2007 | \$234,646.98* | \$7,151.07 | \$234,646.98* | \$7,151.07 |
| 12/5/2007 | 64 | 7/1/2007 - 7/31/2007 | \$48,858.00 | \$2,166.14 | \$48,858.00 | \$2,166.14 |
| 12/7/2007 | 65 | 8/1/2007 - 8/31/2007 | \$66,679.00 | \$2,412.77 | \$66,679.00 | \$2,412.77 |
| 12/7/2007 | 66 | 9/1/2007 - 9/30/2007 | \$43,504.00 | \$3,307.71 | \$43,504.00 | \$3,307.71 |
| 12/11/2007 | 26Q | 26 th Quarterly 2007 | \$159,041.00 | \$7,886.62 | \$159,041.00 | \$7,886.62 |
| 1/7/2008 | 67 | 10/1/2007 - 10/31/2007 | \$48,179.00 | \$2,867.37 | Pending | Pending |
| 1/11/2008 | 68 | 11/1/2007 - 11/30/2007 | \$36,004.50 | \$2,273.21 | Pending | Pending |
| 2/1/2008 | 69 | 12/1/2007 - 12/31/2007 | \$27,285.00 | \$2,177.19 | Pending | Pending |
| 2/27/2008 | 27Q | 27 th Quarterly 2007 | \$111,468.50 | \$7,317.77 | Pending | Pending |
| 3/19/2008 | 70 | 1/1/2008 - 1/31/2008 | \$39,843.00 | \$2,370.71 | Pending | Pending |
| 5/12/2008 | 71 | 2/1/2008 – 2/29/2008 | \$27,323.50 | \$2,243.98 | Pending | Pending |
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BIOGRAPHICAL INFORMATION

| Name of Professional Person | Position with Applicant, Number of Years in Position, Prior Relevant Experience, Licenses and Year Obtained, Area of Expertise | Hourly Billing Rate (Including Changes) | Total Hours Billed | Total Compensation |
|--------------------------------|--|---|-----------------------|-----------------------|
| Martha Araki | Senior Bankruptcy Consultant, 8½ years; 20 years bankruptcy experience | \$210.00 | 88.0 | \$18,480.00 |
| Lauri Bogue | Reconciliation Consultant, 5½ years; 4 years prior bankruptcy experience | \$110.00 | 2.4 | \$264.00 |
| Mike Booth | Claims Reconciliation Manager, 5¼ years; 4 years prior bankruptcy experience | \$165.00 | 0.3 | \$49.50 |
| Steffanie Cohen | Reconciliation Consultant, 5¼ years; 2 years prior bankruptcy experience | \$110.00 | 13.0 | \$1,430.00 |
| Jacqueline Conklin | Data Analyst, 6½ years | \$95.00 | 2.5 | \$237.50 |

^{*} Reflects BMC's voluntary courtesy discount of 5% from actual fees for the Nineteenth, Twentieth, Twenty-First, Twenty-Second, Twenty-Third and Twenty-Fourth Quarterly Fee Periods, and 3.5% from actual fees for the Twenty-Fifth Quarterly Period..

| Name of Professional Person | Position with Applicant, Number of Years in Position, Prior Relevant Experience, Licenses and Year Obtained, Area of Expertise | Hourly Billing Rate (Including Changes) | Total Hours Billed | Total Compensation |
|--------------------------------|--|---|-----------------------|-----------------------|
| Brad Daniel | Senior Data Consultant, 7¾ years; former Software Development Project Manager, Swedelson & Gottlieb; 7 years bankruptcy and legal industry experience | \$200.00 | 0.2 | \$40.00 |
| Ellen Dors | Reconciliation Consultant, 4¾ years; prior bankruptcy experience with former employer during two bankruptcy cases | \$110.00 | 8.8 | \$968.00 |
| Leila Hughes | Reconciliation Analyst, 5½ years; 10 years prior experience in accounts payable and creditor negotiation | \$75.00 | 2.5 | \$187.50 |
| Myrtle John | Senior Bankruptcy Consultant, 6½ years; 30 years experience in bankruptcy and other legal practice areas | \$195.00 | 2.7 | \$526.50 |
| Stephenie Kjontvedt | Senior Consultant, 5 years; 15 years experience in bankruptcy consulting | \$140.00 | 1.3 | \$182.00 |
| Yvette Knopp | Case Support Associate, 5 years; 3 years prior bankruptcy case support experience | \$90.00 | 2.2 | \$198.00 |
| Gunther Kruse | Data Consultant, 5 years; 8 years prior experience in IT industry as database administrator and network manager | \$150.00 | 0.2 | \$30.00 |
| Jeff Miller | Senior Manager, 6 years; 5 years prior project management experience | \$210.00 | 9.6 | \$2,016.00 |
| James Myers | Case Support Clerk, 6½ years | \$65.00 | 2.6 | \$169.00 |
| Lisa Ruppaner | Case Support Associate, 5½ years | \$95.00 | 22.6 | \$2,147.00 |
| Brianna Tate | Case Information Clerk, 41/2 years | \$45.00 | 0.3 | \$13.50 |
| Anna Wick | Senior Data Analyst, 51/2 years | \$110.00 | 3.5 | \$385.00 |

| Grand Total: | Fees: \$27,323.50 | Hours: 162.7 |
|---------------|-------------------|--------------|
| Blended Rate: | \$167.94 | |

COMPENSATION BY PROJECT CATEGORY

| Project Category | Total Hours | Total Fees |
|------------------------------|-------------|-------------|
| Asbestos Claims | 1.2 | \$252.00 |
| Asbestos PI Claims | 0.0 | \$0.00 |
| Case Administration | 74.8 | \$12,840.50 |
| Data Analysis | 6.0 | \$622.50 |
| Fee Applications – Applicant | 42.2 | \$8,803.50 |
| Non – Asbestos Claims | 38.5 | \$4,805.00 |
| Plan & Disclosure Statement | 0.0 | \$0.00 |
| Travel | 0.0 | \$0.00 |
| Total | 162.7 | \$27,323.50 |

EXPENSE SUMMARY

| Expense Category | Service Provider (If Applicable) | Total Expenses |
|-------------------------|----------------------------------|----------------|
| b-Linx User Fee | BMC | \$350.00 |
| b-Linx/Data Storage | BMC | \$850.00 |
| Document Storage | BMC | \$600.30 |
| Website Hosting | ВМС | \$250.00 |
| Website Storage/Traffic | BMC | \$83.60 |
| | | |
| | | |
| | | |
| Total | | \$2,133.90 |

PRODUCTION EXPENSE SUMMARY

| Date of Mailing | Service Provider (If Applicable) | Total Expenses |
|-------------------|----------------------------------|----------------|
| February 4, 2008 | ВМС | \$28.06 |
| February 4, 2008 | ВМС | \$26.98 |
| February 29, 2008 | BMC | \$26.98 |
| February 29, 2008 | BMC | \$28.06 |
| | | |
| To | tal | \$110.08 |

WHEREFORE, BMC respectfully requests:

- (a) that an allowance be made to it in the aggregate of \$24,102.78, which is comprised of:
 - (i) 80% of the fees rendered by BMC to the Debtors for reasonable and necessary professional services during the Seventy-First Fee Period (80% of \$27,323.50 = \$21,858.80); and
 - (ii) 100% of the actual and necessary costs and expenses incurred by BMC during the Seventy-First Fee Period (\$2,243.98);

- (b) that both the fees and expenses are payable as an administrative expense of the Debtors' estates; and
- (c) for such other and further relief as the Court deems just and proper.

Dated: April 282008

BMC GROUP

JEFFREY R. MILLER

720 Third Avenue, 23rd Floor

Seattle, Washington 98104 Telephone: (206) 516-3300 Telecopier: (206) 516-3304

Claims Reconciliation and Solicitation

Consultant to the Debtors and

Debtors in Possession

| VERIFICATION |
|--------------|
| |

| STATE OF ILLINOIS |) | |
|-------------------|---|-----|
| |) | SS. |
| COUNTY OF COOK |) | |

JEFFREY R. MILLER, after being duly sworn, deposes and says:

- 1. I am employed by Applicant, BMC Group ("BMC"), the Claims Reconciliation and Solicitation Consultant to the debtors and debtors in possession herein (the "Debtors"). I am a Senior Manager with BMC and I am responsible for overseeing the day-to-day services provided by BMC to the Debtors as BMC's Project Manager for this engagement. Except as otherwise noted, I have personal knowledge of the matters set forth herein.
- 2. I have personally reviewed the consulting services rendered by BMC as Claims Reconciliation and Solicitation Consultant to the Debtors and am thoroughly familiar with the other work performed on behalf of the Debtors by other consultants and employees of BMC.
- 3. I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Annexed hereto are the following Exhibits: Exhibit 1 -Monthly Fee Invoice comprised of a detail of time expended and Professional Activity Summary; and Exhibit 2 - Monthly Expense Invoice comprised of an Expense Invoice and Detail. Moreover, I have reviewed the Local Bankruptcy Rules for the District of Delaware and the 'Amended Administrative Order Under 11 U.S.C. §§105(a) and 331 Establishing Revised Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Official Committee Members,' signed April 17, 2002, and submit that the Application herein substantially complies with such Rules and Order.

JEFFREY K. MILLER

SWORN AND SUBSCRIBED to before me,

Notary Public

My Commission Expires:

OFF AL. ADPIA **NVO** OF ILLINOIS MYCOMMISSIONER ES 10/24/2010

OFFICIAL SEA **adrian** brave NOTARY PUBLIC, STATE OF MY COMMISSION EXPIRES ₹4/2010